

Market today: Market gloom

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- Although the downward momentum was temporarily halted at a relatively strong support level of 1,050 points of VN-Index and 1,045 points of VN30-Index. However, the cash flow supporting the market was not clear, as shown by a sharp drop in matching volume today.
- The market will expect to retreat and struggle to explore the below reference in the next session.

The strong rally at the end of the session could not help the trading sentiment improve. The market opened with a slight struggle around the reference level and weakened after that. The downtrend was temporarily stopped and recovered gently at the support level of around 1,050 points. VN-Index only dipped 3.59 points (-0.34%) and closed at 1,060.07 points. Liquidity lowered sharply with 343.4 million shares matched on HOSE, the lowest level in the past 2 years

VN30-Index also witnessed a decline and was temporarily supported by around 1,045 points. VN30-Index lost 5.41 points (-0.51%). In terms of breadth, it is still in the red with 17 decliners and only 9 gainers. HPG and MSN were the 2 biggest losers in the group with a decrease of 2.4%, followed by STB (-2.3%), VRE (-2.3%), GAS (-1.7%)... On the other hand, stocks that actively tamed the index's drop were VIB (+2.3%), CTG (+0.9%), FPT (+0.8%), BID (+0.6%), BVH (+0.6%)...

Most of the industry groups traded quite bleak. Large groups such as Retail, Real Estate, Securities, Building Materials, Chemicals, Rubber, and Food... all have less sharp. Meanwhile, some groups still tried to maintain the green such as Oil & Gas, Insurance, Transport - Warehousing. The banking group was divided but still closed with a slight gain.

Foreign investors continued to be a slight net selling on HOSE, with VND 82.22 billion. The most selling ticker was HPG (-185,3 billion), followed by SSI (-36 billion), GAS (-28.3 billion), VHM (-24.7 billion), KBC (-18.7 billion)... On the contrary, they bought a lot at FRT (+47.3 billion), VNM (+46.2 billion), DGC (+44.5 billion), FUEVFNVD (+32.3 billion), STB (+25.5 billion) ...

The market moved backward after the signal of caution of demand in the gap-down range of 1,061-1,073 points. However, the decline was temporarily halted at a relatively strong support level of 1,050 points of the VN-Index and 1,045 points of the VN30-Index. Meanwhile, the cash flow to support the market was unclear, as shown by today's plunge in matching volume. The market is expected to retreat and struggle to explore the below reference in the next session. Besides, under the influence of VN30F2210 futures expiration, the swinging below support is still likely to happen tomorrow. Therefore, Investors should slow down to observe the support signal in the next session and limit opening new buy positions because the risk of weakening from the resistance area still exists.

Analyst Pin-board

HND – 3Q22 tiny profit despite depreciation extension

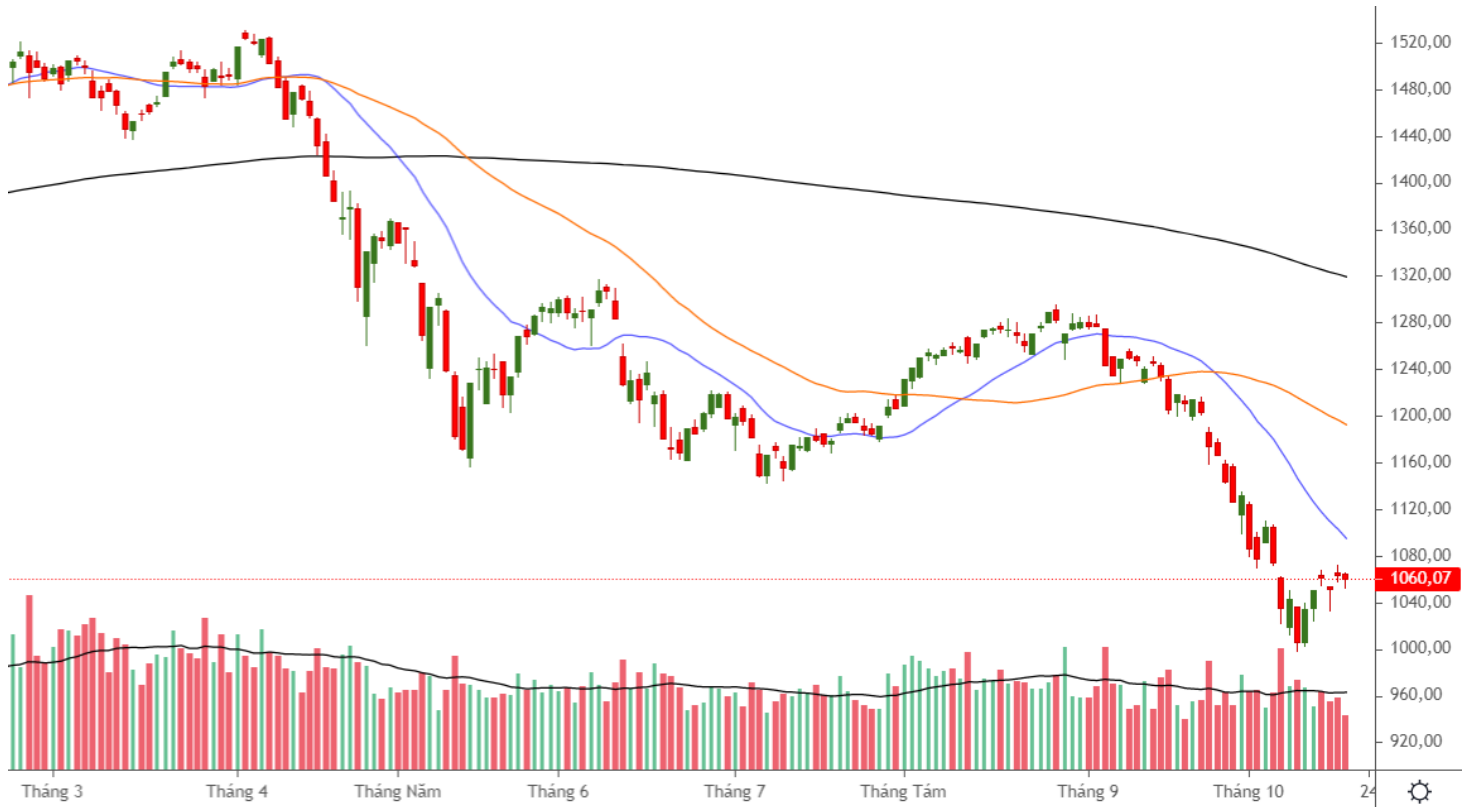
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“Market gloom”

Technical Analyst Recommendations

The market retreated with the caution of the supporting money flow, but the supply pressure was not drastic for the time being. The tug-of-war between supply and demand is happening and is expected to continue in the next trading session. However, it is still necessary to be cautious with the pressure at the bearish Gap area of 1,062 – 1,073 points. Therefore, investors should limit new purchases, observe and avoid the risk of weakness from the resistance zone. At the same time, it is advisable to consider taking profits from short-term positions and restructuring the portfolio in the direction of minimizing risk.



VIETNAM

| Time | Event |
|------------|---|
| 03/10/2022 | Publication of PMI (Purchasing Managers Index) |
| 17/10/2022 | Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND |
| 20/10/2022 | Expiry date of VN30F2210 futures contract |
| 20/10/2022 | Deadline for publication of financial statements Q3/2022 |
| 29/10/2022 | Announcement of Vietnam's economic data |
| 30/10/2022 | Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general) |
| 03/10/2022 | Publication of PMI (Purchasing Managers Index) |
| 17/10/2022 | Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND |

WORLDWIDE

| Time | Country | Event |
|------------|------------|--|
| 04/10/2022 | U.S | JOLTS Job Openings |
| 05/10/2022 | U.S | OPEC-JMMC Meeting |
| 05/10/2022 | U.S | EIA crude oil Inventories |
| 06/10/2022 | U.S | Natural gas storage |
| 07/10/2022 | U.S | Unemployment Rate |
| 13/10/2022 | U.S | Annoucement of Inflation Rate YoY & FOMC Meeting Minutes |
| 13/10/2022 | U.S | EIA crude oil Inventories & Natural gas storage |
| 14/10/2022 | China | Inflation Rate YoY |
| 14/10/2022 | U.S | Retail sales announcement |
| 15/10/2022 | U.S | Treasury Currency Report |
| 17/10/2022 | China | GDP q/y announcement |
| 19/10/2022 | U.K | Inflation Rate YoY |
| 19/10/2022 | U.S | EIA crude oil Inventories |
| 20/10/2022 | China | Loan Prime Rate |
| 20/10/2022 | U.S | Natural gas storage |
| 21/10/2022 | Japan | Inflation Rate YoY |
| 26/10/2022 | U.S | EIA crude oil Inventories |
| 27/10/2022 | Europe | ECB Interest Rate Decision |
| 27/10/2022 | U.S | Advance GDP q/q |

RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|--------------------------------|---------------------|--------------|
| ELC – Expectations of Intelligent transport to support growth | August 19 th , 2022 | ACCUMULATE – 1 year | 17,300 |
| HDB – Sustaining healthy growth | July 12 th , 2022 | BUY – 1 year | 32,000 |
| VNM – Growth momentum comes from subsidiaries | July 1 st , 2022 | BUY – 1 year | 83,500 |
| REE – Attractive story from the Thuong Kon Tum Plant | June 14 th , 2022 | NEUTRAL – 1 year | 90,700 |
| FPT – Sustaining Healthy Growth | June 9 th , 2022 | ACCUMULATE – 1 year | 133,200 |

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|-----------------|-------------|---------------------------------------|-------------------------------------|--------------------------------|----------------------------------|---------------|
| DFVN-CAF | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| ENF | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| MBBF | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| MBVF | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| VF1 | 25/11/2020 | 0% - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| VF4 | 25/11/2020 | 0% - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| VFB | 19/11/2020 | 0% - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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